
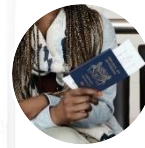


Giesecke+Devrient Company presentation

As of April 11, 2024



The G+D offering plays an important role in people's everyday lives.





We make the lives
of billions of people
more secure.

We are a global SecurityTech company and innovation leader in three segments



DIGITAL SECURITY

Trusted protection of
confidential systems,
networks, data and identities



FINANCIAL PLATFORMS

Holistic offering for
contemporary payment and
banking experiences



CURRENCY TECHNOLOGY

Secure public currency
solutions in physical and
digital ecosystems

DIGITAL

SECURITY

→ Worldwide trends

Our lives are becoming increasingly connected and digital

The digital landscape expands, unlocking a myriad of possibilities. But safeguarding our interconnected world means ensuring security without compromising accessibility and convenience.



Internet of Things

14 billion devices will be connected to cellular operator networks in 2027.

Identities

The global government ID market is expected to grow to almost 4bn EUR until 2027.

Cybersecurity

By 2026, annual cybercrime costs worldwide could exceed \$20 trillion, an increase of almost 150 percent compared to 2022.



DIGITAL

SECURITY

→ **G+D Portfolio**

We protect and manage confidential systems, networks, data and identities in physical, digital and mobile settings.



Connectivity & IoT

SIM, eSIM / iSIM, IoT connectivity and solutions



Identity Technology

Government Documents and ID solutions



Digital Infrastructures

IT, Network and Cloud Security

FINANCIAL PLATFORMS

→ Worldwide trends

Physical and digital customer journeys are converging

Trust needs to evolve along the way – without increasing complexity of everyday financial transactions. This drives innovation across all forms of banking and payments.



Payment Cards

The number of newly issued contactless payment cards keeps increasing at 5% a year.

Digital Wallet

Half of the world's population is predicted to have a digital wallet by 2024.

Financial Software

The global financial service application market is expected to grow at nearly 8% annually until 2027



FINANCIAL

PLATFORMS

→ **G+D Portfolio**

We orchestrate real world banking and payment experiences

in the digital age with human-centric security technology.



Trusted Software

Software for Finance,
Mobility, Health &
Publishing



Payment Technology

Card Technologies &
Issuance Services,
Digital Payments &
Authentication

CURRENCY

TECHNOLOGY

→ Worldwide trends

The market for public currencies is growing

The currency ecosystem is diversifying. While physical cash has lost none of its significance, central banks globally are already working on public forms of money for the digital age.



Cash

80% of consumer payments worldwide are made in cash.

Cash cycle

There are currently almost 700 billion banknotes in circulation globally.

CBDC¹

More than 130 central banks are looking into the introduction of digital currencies.

1 Central Bank Digital Currency



CURRENCY

TECHNOLOGY

→ **G+D Portfolio**

We provide trusted and secure public currency solutions
for both physical and digital ecosystems.



Digital Currency Ecosystem

Solutions for Central Bank Digital Currencies (CBDC)




Currency Management

End-to-end cash cycle solutions & services



Banknote Solutions

Design, Security features, Substrates, Printing



We shape trust in
the digital age, with
built-in security tech.

Financial Year 2023



REVENUE

3

EUR billion



OPERATING
RESULT (EBIT)

176

EUR million



ORDER
INTAKE

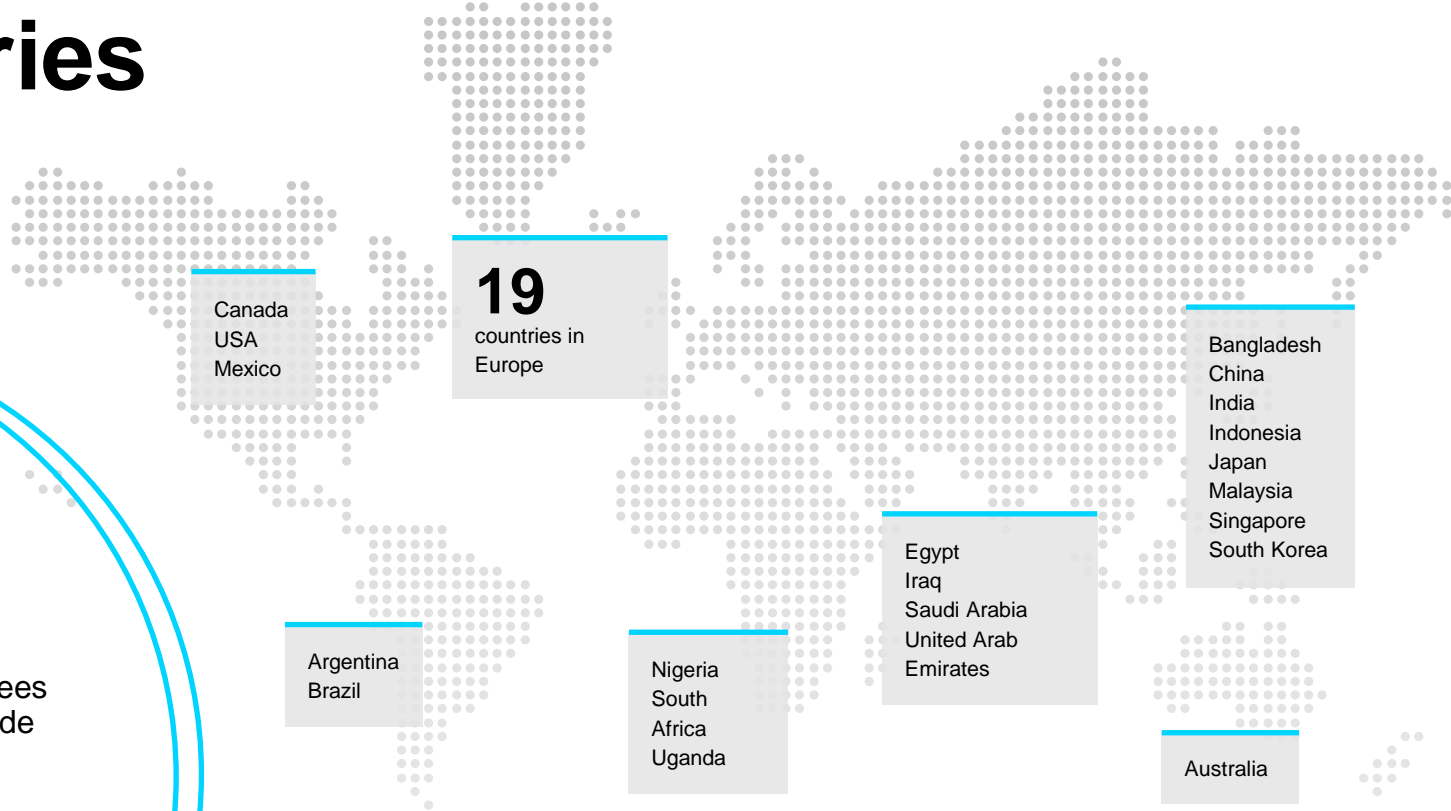
3.2

EUR billion

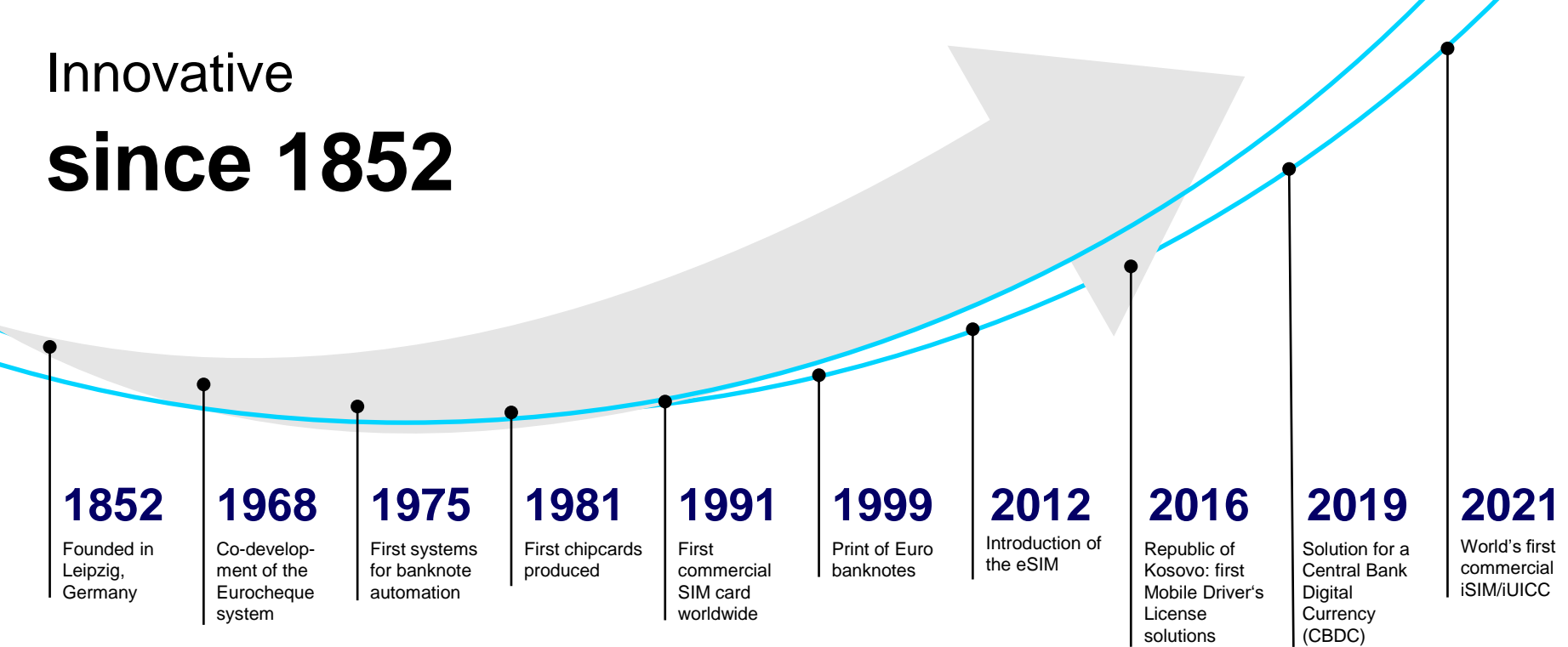
G+D is present in
40 countries
worldwide.

123 subsidiaries
& joint ventures

14,000 employees
worldwide



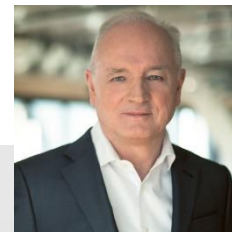
Innovative since 1852



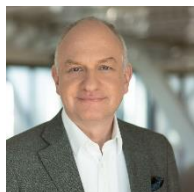
Group Executive Committee



Group CEO
Dr. Ralf Wintergerst



Group CFO
Dr. Peter Zattler



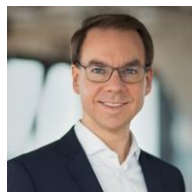
CEO
Dr. Wolfram Seidemann

G+D Currency Technology



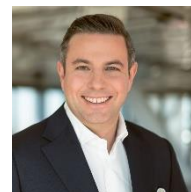
CEO
Gabrielle Bugat

G+D ePayments



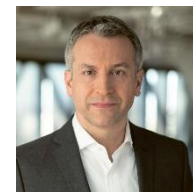
CEO
Dr. Philipp Schulte

G+D Mobile Security



CEO
Marc-Julian Siewert

Veridos



CEO
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